



PROGRAM OF STUDY

Career Cluster: Finance

Career Cluster Pathway: Financial & Investment Planning



This Career Pathway Program of Study can serve as a guide along with other career planning materials as learners continue on a career path. Courses listed within this program are only recommended coursework and should be individualized to meet each learner's education and career goals. **Note:** Many items have links to external resources with more information.

REQUIRED CREDITS	GRADE	English/ Language Arts (4.0 credits)	Social Studies (2.5 credits)	Math (2.0 credits)*	Science (2.0 credits)	Fine Arts (1.0 credits)	Health/ Fitness (2.5 credits)**	Electives (6.5 credits)	Related Career & Technical/ Occupational (1.0 credits) Certificate and Tech Prep (notation on HS and TP alignment)	SAMPLE Occupations Relating To This Pathway (*indicates job in high demand) (● indicates a "green" job)	
SECONDARY SAMPLE COURSE OFFERINGS	9	English 1 or Honors English 1	Pacific Northwest History (.5)	Algebra I Geometry	Integrated Science or Adv Int Science	Credits from Art Courses or CTE Equivalent	Health (.5)	Elective courses (6.5) and Project Me and Other CAA requirements	<u>ASD CTE COURSE OPTIONS</u> Digital Communications/ Digitools Intro to Banking and Finance Advanced Banking and Finance Marketing/School Store Business Communications Accounting I Accounting II Economics Economics II Yearbook Work Based Learning CTE Grad Project <u>LEADERSHIP</u> FBLA Skills USA <u>TECH PREP ARTICULATIONS</u> Digital Communications/Digitools – Grays Harbor College (3cr.) <u>CERTIFICATION</u> MOS Certification VITA Tax Certification Work Readiness Credential	<u>Medium Preparation</u> <ul style="list-style-type: none"> Personal Financial Advisors Brokerage Clerks Sales Agent, Financial Services Sales Agent, Securities & Commodities* Tax Preparers <u>Considerable Preparation</u> <ul style="list-style-type: none"> Accountants Commodities Agent CTE Teacher Investment Advisor Securities Agent Mutual Fund Manager Financial Analysts Financial Examiners 	
	10	English 2 or Honors English 2	US History	*Class of 2013 (add't 1.0 credit) Algebra II	Biology <u>or</u> AP Biology <u>or</u> Biotechnology <u>or</u> Horticulture <u>or</u> Natural Resources I		Credits from Health and Fitness Courses				**Successfully completing two years of physical education and one semester of health is required for high school graduation.
	11	English Electives or Business English	World History <u>or</u> Economics <u>or</u> Economics II	Pre-Calculus Calculus	Science Electives						
	12	English Electives or Business English	World History <u>or</u> Economics <u>or</u> Economics II <u>and</u> CWP	CTE Equivalent (Students must pass a math competency test or have four years of math credits.)	Science Electives						
Y ED UC	Technical Certification (instruction provided through certified training and/or testing centers)			Apprenticeship Opportunities		2-yr or ATA Degree (Find specific colleges at www.checkoutcollege.com)		4 –yr Degree or Advanced Training			

<p><u>Microsoft Office Specialist</u></p> <ul style="list-style-type: none"> • Word • PowerPoint • Outlook • Excel • Access <p><u>Work Readiness Credential</u> Requires passing 4 timed exams:</p> <ul style="list-style-type: none"> • Reading - 45 min. • Math - 45 min. • Oral Language - 30 min. • Situational Judgment - 60 min. <p><u>Accounting Technology/ Technician and Bookkeeping</u></p> <ul style="list-style-type: none"> • South Puget Sound Community College and various other technical and community colleges <p><u>Financial Services</u></p> <ul style="list-style-type: none"> • South Puget Sound Community College and various other technical and community colleges 	<p>To learn more about Apprenticeship, visit Labor and Industries website.</p> <p>This pathway does not currently have any active apprenticeships.</p>	<p><u>Accounting Technology/ Technician and Bookkeeping</u></p> <ul style="list-style-type: none"> • Grays Harbor College and various other technical and community colleges <p><u>Banking and Financial Support Services</u></p> <ul style="list-style-type: none"> • Grays Harbor College and various other technical and community colleges <p><u>Customer Service Mgmt & Support/Call Center</u></p> <ul style="list-style-type: none"> • Clark College • Clover Park Technical College • Highline Community College • North Seattle Community College • Spokane Community College 	<p><u>Washington 4-yr Private and Public Schools offer a variety of degrees related to Business Management and Administration:</u></p> <ul style="list-style-type: none"> • Accounting • Economics • Finance <p><u>CTE Secondary Education Teacher</u></p> <ul style="list-style-type: none"> • Education Degree in a CTE program area with 2000 hours of related work experience • Industry Route Certificate requires 6000 hours of work experience in the field and completion of a state approved CTE Preparation Program along with passage of Basic Skills Math and English 	
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*Data acquired from www.workforceexplorer.com, www.sbctc.edu, www.careerclusters.org, and www.edf.org/cagreenjobs,
Adapted from <http://www.nthurston.k12.wa.us/education/components/scrapbook/default.php?sectiondetailid=34988>

Revised: 1/3/10